

As of 3/21/11

<u>Name of Beneficial Owner</u>	<u>ITT/ESI Common Stock</u>	
	<u>Number of Shares Beneficially Owned</u>	<u>Percent of Class</u>
Wellington Management Company, LLP 280 Congress Street Boston, MA 02210	4,466,908 ⁽¹⁾	15.4%
Blum Capital Partners, L.P. Richard C. Blum & Associates, Inc. Blum Strategic GP III, L.L.C. Blum Strategic GP III, L.P. Blum Strategic GP IV, L.L.C. Blum Strategic GP IV, L.P. c/o Blum Capital Partners, L.P. 909 Montgomery Street Suite 400 San Francisco, CA 94133	4,145,538 ⁽²⁾	14.3%
Lazard Freres & Co. LLC 30 Rockefeller Plaza New York, NY 10020	3,805,300 ⁽³⁾	13.2%
Warburg Pincus Asset Management, Inc. 466 Lexington Avenue New York, NY 10017	2,933,150 ⁽⁴⁾	10.1%
BlackRock, Inc. 40 East 52 nd Street New York, NY 10022	2,597,294 ⁽⁵⁾	9.0%
Columbia Wanger Asset Management, LLC Columbia Acorn Trust 227 West Monroe Street Suite 3000 Chicago, IL 60606	2,580,850 ⁽⁶⁾	8.9%
The Bank of New York Mellon Corporation MBC Investments Corporation One Wall Street, 31 st Floor New York, NY 10286	2,136,024 ⁽⁷⁾	7.4%

- (1) Based solely on information in reports filed by the beneficial owner under Section 13(d) or 13(g) of the Exchange Act. The beneficial owner is a registered investment adviser and has shared power to (a) vote or direct the vote of 3,206,340 shares and (b) dispose or direct the disposition of 4,466,908 shares.
- (2) Based solely on information in reports filed by the beneficial owners under Section 13(d) or 13(g) of the Exchange Act. The beneficial owners may be deemed to be members in a group that possesses voting and investment power over a total of 4,145,538 shares. Blum Capital Partners, L.P. (“Blum L.P.”) is a partnership and a registered investment adviser and acts as general partner for investment partnerships that hold 859,925 shares. Richard C. Blum & Associates, Inc. is the sole general partner of Blum L.P. and is deemed the beneficial owner of the shares over which Blum L.P. has voting and investment power. Blum Strategic GP III, L.L.C. (“Blum GP III”) holds 1,623,488 shares and is the general partner of Blum Strategic GP III, L.P., which is the general partner of Blum Strategic Partners III, L.P. Blum Strategic GP IV, L.L.C. (“Blum GP IV”) holds 1,662,125 shares and is the general partner of Blum Strategic GP IV, L.P., which is the general partner of Blum Strategic Partners IV, L.P. Blum L.P., Blum GP III and Blum GP IV have shared power to vote or direct the vote of, and dispose or direct the disposition of, 4,145,538 shares.
- (3) Based solely on information in reports filed by the beneficial owner under Section 13(d) or 13(g) of the Exchange Act. The beneficial owner is a registered investment adviser and broker-dealer and has sole power to (a) vote or direct the vote of 3,204,410 shares and (b) dispose or direct the disposition of 3,805,300 shares.

- (4) Based solely on information in reports filed by the beneficial owner under Section 13(d) or 13(g) of the Exchange Act. The beneficial owner is a registered investment adviser and has (a) sole power to vote or direct the vote of 2,396,100 shares, (b) shared power to vote or direct the vote of 513,450 shares and (c) sole power to dispose or direct the disposition of 2,933,150 shares.
- (5) Based solely on information in reports filed by the beneficial owners under Section 13(d) or 13(g) of the Exchange Act. The beneficial owner is a parent holding company or control person and possesses sole power to vote or to direct the vote, and to dispose or to direct the disposition of, 2,597,294 shares. The beneficial owner reported that the following of its subsidiaries acquired the shares: BlackRock Japan Co. Ltd, BlackRock Advisors (UK) Limited, BlackRock Institutional Trust Company, N.A., BlackRock Fund Advisors, BlackRock Asset Management Canada Limited, BlackRock Asset Management Australia Limited, BlackRock Advisors, LLC, BlackRock Financial Management, Inc., BlackRock Investment Management, LLC, BlackRock (Luxembourg) S.A., BlackRock (Netherlands) B.V., BlackRock Fund Managers Limited, BlackRock International Limited and BlackRock Investment Management (UK) Limited.
- (6) Based solely on information in reports filed by the beneficial owners under Section 13(d) or 13(g) of the Exchange Act. Each beneficial owner is a member of a group that possesses voting and investment power over a total of 2,580,850 shares. Columbia Wanger Asset Management, LLC (“Columbia”) is a registered investment adviser. Columbia has sole power to (a) vote or direct the vote of 2,483,350 shares and (b) dispose or direct the disposition of 2,580,850 shares. Columbia Acorn Trust (“Acorn”) is a Massachusetts business trust that is advised by Columbia. The beneficial owners reported that Acorn holds 6.9% of our common stock.
- (7) Based solely on information in reports filed by the listed beneficial owners and various of their subsidiaries under Section 13(d) or 13(g) of the Exchange Act. The Bank of New York Mellon Corporation (“BNYMC”) reported that the shares are beneficially owned by it and its direct or indirect subsidiaries in their various fiduciary capacities. The beneficial owners are banks, investment advisers, parent holding companies, control persons, brokers or dealers. BNYMC has (a) sole power to vote or direct the vote of 1,838,078 shares, (b) shared power to vote or direct the vote of 99,789 shares, (c) sole power to dispose or direct the disposition of 2,122,721 shares, and (d) shared power to dispose or direct the disposition of 90 shares. MBC Investments Corporation, which is a parent corporation and a direct or indirect subsidiary of BNYMC, has (a) sole power to vote or direct the vote of 1,375,983 shares, (b) shared power to vote or direct the vote of 99,789 shares, and (c) sole power to dispose or direct the disposition of 1,686,808 shares.